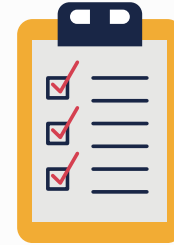


# CHECKLIST

## WHAT SHOULD I BRING TO MY NDIS PLANNING MEETING?



Before your meeting, it's important to **get all your documentation together**. This will help **streamline the process** with your planner and help **explain who you are and what you need**.

**Gather all the things that you might need for your planning meeting which may include:**

- Personal information
- Birth certificate (and/or drivers licence and Medicare card)
- Contact details (email address, postal address and phone number)
- Bank account details (BSB and account number)
- MyGov login and password details
- A list of any questions you have

**Information about your disability and health:**

- Diagnosis from specialists
- Occupational therapist and speech pathologist reports
- Home modification assessments
- Medication charts
- Psychological assessments and mental health reports
- Incontinence assessments and management plans
- Care needs assessments
- Manual handling assessment and training

**Other documentation about your life and supports:**

- A list of your current disability supports
- A list or schedule of your regular daily living activities (work, study and social)
- Hours of personal care
- State or Commonwealth disability funding packages
- List of equipment, aids and home modifications you require
- Letters from current support providers
- Letters for study facilities or workplaces about your needs
- Quotes for equipment, consumables, home/vehicle modifications and any other supports you want to include in your plan
- A list of your hobbies and interests
- Any accommodation or residential care agreements